



Presents:

Capital Raising

February 28th Panelist Biographies

Bryan Baggenstos Casey Family Programs

Bryan Baggenstos has been a Senior Investment Analyst at Casey Family Programs for about two years. He has built an investment team and has begun restructuring the portfolio during that time. Most of his focus is currently in private equity and fixed income, but the investment team is also building the basis for hedge fund allocations within their portfolios.

Prior to Casey Family Programs, Bryan spent seven years at Frank Russell as a portfolio analyst, where he focused on risk analytics and manager research for their fixed income fund of funds.

Howard Coleman Antioch University

Howard Coleman, a University of Washington School of Law graduate, serves as General Counsel / Managing Director of Genesee. Mr. Coleman assists in the due diligence and manager selection process, particularly in terms of reviewing the legal and regulatory issues involved in a prospective investment manager's strategy. Before joining Genesee in 1997, Mr. Coleman was a partner in the law firm of Riddell Williams where his practice emphasized securities litigation and other securities related issues. He is a member of Genesee's Investment Committee. Mr. Coleman also serves on the Investment Committee of Antioch University, his alma mater.

Adam McNicol

Fintan Partners

Adam McNicol is a founding partner of Fintan Partners and oversees investor relations and business development. Fintan Partners is a concentrated absolute return fund of hedge funds that was established in May 2005 with a founding investment from Stanford University. It is very much a continuation of portfolio manager Alex Klikoff's work at Stanford Management Co. At Fintan Partners, the portfolio is constructed to be nondirectional to the capital markets and low in volatility. It is concentrated across specialists in emerging markets, fixed income arbitrage, relative value trading, distressed securities, equity volatility, event-driven trading and capital structure arbitrage. Fintan actively collaborates with its managers to identify and create new investment vehicles.

McNicol has more than 11 years of investment management experience. He previously managed a large, investment advisory practice with Wells Fargo Private Client Services in Northern California. He is a member of the Investment Management Consultants Association and a Certified Investment Management Analyst. McNicol received a BA degree from University College London in 1992.

Matthew Talbot

Bristlecone Advisors

Matt joined Bristlecone in 2000 and is the Director of Non-Traditional Investment Manager Research. Matt specializes in nontraditional manager research (hedge funds, private equity, and real estate). Prior to Bristlecone, Matt spent two years at Windermere Investment Associates as a research analyst focusing on hedge fund managers. His previous experience also includes three years as a fixed income trader for Laughlin Stable Asset Management and two years as an equity analyst for Black & Company.

Matt graduated cum laude from Oregon State University with a Bachelors of Science in Finance and he received a Masters of Business Administration in Finance from the University of Washington. Matt has earned the Chartered Alternative Investment Analyst (CAIA) designation and is on the CAIA Association's Exam Sub-Committee (assisting in the development of the CAIA exams). He is a member of the Northwest Hedge Fund Society and serves on the organization's Executive Committee. He is also a member of the following organizations: Seattle Society of Financial Analysts (SSFA), CFA Institute (formerly AIMR), Professional Risk Managers' International Association (PRMIA), and Social Venture Partners (SVP).