



Please join us for an informative program on:
Investing In Real Assets-
The Case for Energy and Materials

Date: Thursday, November 17th, 2011

Time: Registration, 5:30pm-6:00pm
Program, 6:00pm-7:30pm

Location: Puget Sound Conference Room
1918 8th Avenue
Seattle, WA 98101

RSVP: Online at www.nwhfs.com/news/events.php
or via email to info@nwhfs.com

Contact: Morgan Lewis
206-356-5153

Panelists:

• **Jim Cunningham, Portfolio Manager at Passport Capital**

Mr. Cunningham is a Portfolio Manager of Passport's basic materials and agriculture sectors and sits on the firm's management and investment committees. Mr. Cunningham joined Passport in 2003 from Renberg Capital Management, where he was a portfolio manager. Previously he was a vice president of business development at Crossroads Software and served as a senior director in Oracle Corp.'s Worldwide Industry Strategy Group. He also worked as a consultant for Booz Allen & Hamilton and was a manager in Morgan Stanley & Co.'s Information Services Group in New York and Hong Kong. Mr. Cunningham is globally recognized for his natural resources expertise and insightful global macro views. Mr. Cunningham holds an M.B.A. and an M.A. in Food Research from Stanford University and a B.S. in Financial Economics from Lehigh University

• **John H. Hill, Principal at Cambrian Capital, L.P.**

Prior to joining the Investment Manager as a Principal (subsequently promoted to Member) and Research Analyst in 2009, John Hill served as Director, Metals & Mining for Citigroup Investment Research from 1998 to 2008. He was ranked #3 by Institutional Investor and #2 by Greenwich Associates for 2008. From 1994 to 1998, Mr. Hill served as Director, Business Development for Echo Bay Mines. From 1990 to 1994, he worked for INCO, Ltd. in exploration and technical services. He holds a B.A. in geology from Middlebury College, an M.Sc. in mineral economics from the Colorado School of Mines, and the Chartered Financial Analyst designation.

• **Andy Turner, Chairman at Northern Lights Capital Group**

Andrew L. Turner guides the activities of Northern Lights with respect to organizational priorities. Prior to co-founding Northern Lights, Andy ran the investment and research function at the Frank Russell Company ("Russell"). While leading this team, Andy encouraged the development of Theory Directed Research, and created the infrastructure and culture necessary to systematically collect data on over 10,000 management meetings to quantitatively demonstrate the power of this novel approach. Moreover, the experience of helping build Russell's global investment business provided direct exposure to the unique needs and challenges involved with motivating investment professionals and creating long-term sustainable investment environments. Perhaps most importantly, Andy was one of a handful of senior leaders who can be credited with creating one of the most powerful investment cultures in the industry. Andy is a member of the Company's Investment Board.

Membership and Fees

You may pay member dues and event fees (for non-members) via credit card on our website: www.nwhfs.com/?p=mem_dues. Please contact us if you have any questions!

This event is hosted by SAIA's Officers and Directors: Chris Brown, *Summit Law Group*; Eric Brown, *Radiant Asset Management*; Ronnie Chapman, *Future Select Portfolio Management*; Marc Davidson, *PricewaterhouseCoopers*; Kelly Easterling, *Rothstein Kass & Co.*; Kari-Anne Halisky, *BNP Paribas*; Morgan Lewis, *SAIA President*; Justin Young, *Freestone Capital Management*