



Please join us for an informative panel discussion on:

Trends in Hedge Fund Allocations

Panelists

Date: Thursday, February 9th, 2012

Time: Registration, 5:30pm-6:00pm
Program, 6:00pm-7:30pm

Location: Puget Sound Conference Room
1918 8th Avenue
Seattle, WA 98101

RSVP: Online at www.nwhfs.com
or via email to info@nwhfs.com

Contact: Chris Brown
(206) 676-7090

Membership and Fees

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This event is hosted by the SAIA's Board of Directors and Officers:

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Michael Bernstein, Director and Head of US Pensions & Consultants, Lyxor Asset Mgmt.
Michael Bernstein joined Lyxor US in 2009 and is responsible for developing Lyxor's relationships with U.S.-based consultants and institutional investors, including pensions, endowments and foundations. Previously, he was the head of North American marketing for FRM Americas LLC where he served as lead relationship manager and marketed hedge fund strategies to the firm's North American clients, which included several of the top pensions and endowments in the U.S. and Canada. Earlier in his career, Mr. Bernstein was a management consultant for financial industry clients including Barclays Global Investors, JP Morgan, and MasterCard. He is a graduate of Swarthmore College, holds CFA and CAIA charters, and is a member of the New York Society of Security Analysts.

Jonathan Choslovsky, Partner and Senior Strategy Analyst, Albourne America LLC
Mr. Choslovsky is a partner at Albourne Partners. He has been the senior strategy analyst responsible for global coverage of event driven hedge fund strategies since joining the firm in 2004. From 2000 through 2004, Mr. Choslovsky was a portfolio manager at two different hedge funds: Blackfin Capital in New York followed by Tresckow Partners in San Francisco. Mr. Choslovsky began his career as an attorney in the enforcement division of the United States Securities and Exchange Commission. He received his law degree, with honors, from American University and his undergraduate degree from the University of Southern California.

Steve Henderlite, Senior Research Analyst, Benchmark Plus
Steve has more than 14 years of experience researching and analyzing hedge funds and hedge fund strategies. Prior to joining Benchmark, Steve was a founding principal and portfolio manager at Trail Ridge Capital, LLC. Prior to founding Trail Ridge, Steve served as the Director of Manager Research and Portfolio Manager for Long/Short Partners (now Silver Creek). Prior to that, Steve was the Senior Manager Research Associate for Tremont Partners; Steve also spent four years as Manager of Economic and Performance Analysis with Weyerhaeuser's Pension Fund Investment Group. He also has experience teaching Economics at the University of Washington. He has a B.A. in Chemistry from Earlham College, an MPH in Epidemiology from the University of Alabama-Birmingham and an M.A. in Economics from the University of Washington.

Event Moderator

Patrick McCurdy, Partner and Head of Capital Development, Merlin Securities
Patrick has over ten years of experience in the hedge fund industry. At Merlin, Patrick consults hedge fund managers on their capital raising mandates and manages the firm's investor relationships; fund of funds, family offices, endowments, pensions and foundations. Patrick began his career at Morgan Stanley where he worked in their Prime Brokerage Department. As a member of Morgan Stanley's Capital Introductions team, Patrick managed relationships for more than 150 managers and investors and developed a proprietary network of global institutions. He was responsible for assisting hedge fund managers develop their marketing strategies and raise capital from institutional investors. Patrick holds a B.A. in economics from Williams College.